

ERIC H. KIM
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EXPERIENCE

LUMINEC HOLDING CORPORATION
Chief Financial Advisor

Carlsbad, CA
Present

- Consolidated Finance functions for Luminec Holding, Luminec Pharmaceutical, Luminec Animal and Luminec Ventures

LUMOS PARTNERS, LLC
Managing Partner, Mergers & Acquisitions and Capital Raising
Middle Market Investment Bank (FINRA Member, SEC Registrant)

Frisco, TX / Lafayette, CA
2014 – Present

- Multi-industry business development and transaction execution
- FINRA Series 7, 24, 63, 79

ELK PARTNERS, LLC (PLANIT BUSINESS)
Founder & Principal

Frisco, TX
2009 – Present

Contract Chief Financial Officer and Consulting Services

- Provide outsourced / fractional Financial Planning & Analysis (FP&A) consulting services
- Strategic consulting: including business plans, capital structure, treasury management, partnerships and distribution
- Transaction leadership including due diligence, data room, positioning documents

ALTERNATIVES DIRECT LLC / PRIVITY FINANCIAL LLC
Chief Financial Officer and President and Board of Directors

Dallas, TX
2010 – 2014

Alternative Assets Direct Participation Investment Fund and Investment Platform

- Led own process that led to exit to private equity group; led capital raising effort of Series A - B Rounds
- Develop, test and implement Finance and Accounting infrastructure including software system, procedures and controls

GOOGLE, INC.
Senior Manager, Financial Planning & Analysis

Mountain View, CA
2009

- Operating Expenses management and ad hoc analysis including acquisition integration

BAML (BOFA MERRILL LYNCH)
Senior Vice President, Investment Banking – Technology Industry Coverage and M&A

San Francisco, CA
2004 – 2009

- Executed over \$20 billion of equity, debt and M&A transactions across all technology subsectors
- Developed client relationship effort on select names in the digital media, software/hardware and semiconductor industries

DIGITAL INSIGHT CORPORATION (Acquired by Intuit Inc.; Formerly listed on NASDAQ)
Manager, Financial Planning, Analysis & Strategy

Calabasas, CA
2003 - 2004

A leading provider of internet banking services to banks, credit unions and savings and loans associations

DRESDNER KLEINWORT CAPITAL
Associate, Private Equity Group - Energy Investor Funds (EIF)

New York, NY
2001 - 2002

Member of a four-person team dedicated to the US Power Fund—a \$500 million fund focused on energy and utility industries

ARTHUR ANDERSEN LLP
Senior Consultant, Business Consulting Group

Los Angeles, CA
1996 – 2000

Economic and financial consulting – business valuation, economic damage claims analysis and expert witness support

EDUCATION

THE WHARTON SCHOOL, University of Pennsylvania
Master of Business Administration, Finance

Philadelphia, PA
May 2002

- Top one-third of class; GMAT 98th percentile

UNIVERSITY OF CALIFORNIA, BERKELEY, Haas Undergraduate School of Business
Bachelor of Science in Business Administration, Management

Berkeley, CA
May 1996

PERSONAL

- Int'l. Missions
- Homeless Ministry Leader
- Mensa Member
- 2nd Degree blackbelt TKD
- Avid Fan of Sports, Travel